**INTEREST RATES MARKET NOTICE**

**Date: 20 May 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –(“BTC128 ”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 23 May 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC128

**Nominal Issued** R 446,000,000.00

**Issue Price** 98.09244%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 22 August 2016

**Books Close** 14 August 2016

**Interest Payment Date(s)** 22 August 2016

**Last Day to Register** By 17:00 on13 August 2016

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 22 August 2016

**ISIN No.** ZAG000136862

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC128%20Pricing%20Supplement%2023.5.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC128%20Pricing%20Supplement%2023.5.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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